BOSTON

(City)

(Last)

(Street)
BOSTON

(City)

MA

(State)

(First)

MA

(State)

1. Name and Address of Reporting Person*

<u>BCPE Seminole Holdings LP</u>

200 CLARENDON STREET

02116

(Zip)

(Middle)

02116

(Zip)

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

OMB APPROVAL

OMB Number: 3235-0104
Estimated average burden

					SECURITIES				hours per response:		
			Filed pursua or Se	ant to Section ection 30(h) o	n 16(a) of the Securities Exchange of the Investment Company Act of	Act of 1934 1940					
	ddress of Reporti	ng Person* ESTORS LLC	2. Date of Event Requiring Statement (Month/Day/Year) 08/31/2017		3. Issuer Name and Ticker or Trading Symbol Surgery Partners, Inc. [SGRY]						
(Last) (First) (Middle) 200 CLARENDON STREET		00/01/2017		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director X 10% Owner Officer (give title below) Other (specify below)			5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person				
(Street) BOSTON MA 02116											
(City)	(State)	(Zip)									
			Table I - N	on-Deriva	ative Securities Beneficia	ally Owned					
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownersh Form: Direct or Indirect (Instr. 5)	ct (D)	4. Nature of Indirect Beneficial Ownershi (Instr. 5)			
Common Stock, par value \$0.01 per share ⁽¹⁾					26,455,651	I	See I		e Footnotes ⁽²⁾⁽³⁾		
		(0			ve Securities Beneficially ants, options, convertib		s)				
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securit Underlying Derivative Security	(Instr. 4) Conv		version kercise	5. Ownership Form:	6. Nature of Indirect Beneficial Ownersh (Instr. 5)	
			Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Deriva Securi	tive	Direct (D) or Indirect (I) (Instr. 5)		
Series A Convertible Perpetual Participating Preferred Stock ⁽⁴⁾			(5)	(6)	Common Stock, par value \$0.01 per share	16,315,789	(5)		I	See Footnotes ⁽²⁾⁽³⁾	
	ddress of Reporti	ng Person* ESTORS LLC									
(Last) (First) (Middle) 200 CLARENDON STREET											
(Street) BOSTON MA 02116				_							
(City) (State) (Zip)											
	ddress of Reporti minole GP L	-									
(Last) (First) (Middle) 200 CLARENDON STREET			le)								
(Street)				-							

Explanation of Responses:

- 1. On August 31, 2017, BCPE Seminole Holdings LP ("BCPE Holdings") purchased 26,455,651 shares of common stock from H.I.G. Surgery Centers, LLC ("HIG") pursuant to the Stock Purchase Agreement, dated as of May 9, 2017, by and among Holdings, Surgery Partners, Inc. (the "Issuer"), H.I.G. Bayside Debt & LBO Fund II L.P. and HIG.
- 2. The securities reported in this Form 3 are held directly by BCPE Holdings. Bain Capital Investors, LLC ("BCI") is the sole member of BCPE Seminole GP LLC ("BCPE GP"), which is the general partner of BCPE Holdings. As a result, BCPE GP may be deemed to share voting and dispositive power with respect to the securities held by BCPE Holdings. BCPE GP disclaims beneficial ownership of such securities except to the extent of its pecuniary interest therein.
- 3. The governance, investment strategy and decision-making process with respect to investments held by BCPE Holdings is directed by the Global Private Equity Board of BCI. As a result, BCI may be deemed to share voting and dispositive power with respect to the securities held by BCPE Holdings. BCI disclaims beneficial ownership of such securities except to the extent of its pecuniary interest therein.
- 4. On August 31, 2017, BCPE Holdings acquired 310,000 shares of 10.00% Series A Convertible Perpetual Participating Preferred Stock (the "Series A Preferred Stock") from the Issuer.
- 5. Each share of Series A Preferred Stock is convertible at any time, at the election of the holder, into the number of shares of common stock of the Issuer equal to the quotient obtained by dividing (a) the accrued value of such share of Series A Preferred Stock (initially, \$1,000) plus any accrued but uncompounded dividends on such share by (b) the \$19.00 conversion price, subject to certain anti-dilution adjustments in accordance with the terms set forth in the Series A Preferred Stock Certificate of Designation. Dividends accrue daily and compound quarterly on March 31, June 30, September 30 and December 31 of each year and are added to the accrued value of a share and, therefore, the number of shares of common stock into which each share of Series A Preferred Stock may be converted will increase

6. The Series A Preferred Stock has no expiration date.

Remarks:

BAIN CAPITAL INVESTORS

LLC, By: /s/ T. Devin O'Reilly, 09/01/2017

Name: T. Devin O'Reilly, Title: Managing Director

BCPE Seminole GP LLC, By:

/s/ T. Devin O'Reilly, Name: T. 09/01/2017

Devin O'Reilly, Title: Vice

President

BCPE Seminole Holdings LP,

By: /s/ T. Devin O'Reilly,

09/01/2017 Name: T. Devin O'Reilly, Title:

Vice President

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.